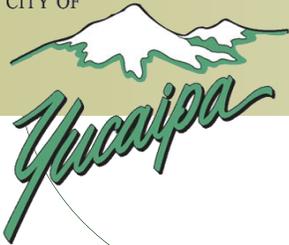




CITY OF



CITY OF YUCAIPA FISCAL YEAR 2015 - 2016 BUDGET IN BRIEF

MESSAGE FROM THE CITY MANAGER

The City of Yucaipa maintains its strong financial condition despite the very recent recovery from the worldwide economic downturn. The fiscal year 2015-2016 Annual Budget is a well balanced budget that continues to meet the needs of the community due to the city's long term fiscally conservative approach to budgeting. The budget has been developed using very conservative strategies as it applies to expenditure and revenue estimates, service level options, and capital improvement projects.

Despite these difficult economic times, the City is once again adding to its Unassigned General Fund Balance for the fiscal year 2014-2015 and indicates operating revenues will exceed expenditures once again even after incorporating the recommended service level options for fiscal year 2015-2016 including:

- ◇ Completing Dunlap Infrastructure Improvements
- ◇ Uptown Business Improvement District Improvements
- ◇ Performing Arts Theater Construction
- ◇ Complete Wilson III Multipurpose Basins & Innovation Center Project Design
- ◇ Completion of Major Capital Projects
- ◇ Start Construction of Wilson Creek Channel Improvements
- ◇ Complete Design of County Line Road/Calimesa Blvd Improvements
- ◇ Initiate Design of Cultural Arts Center/Library



Above: Uptown roundabouts on Yucaipa Blvd. at night. Photograph courtesy of Josh Endres.

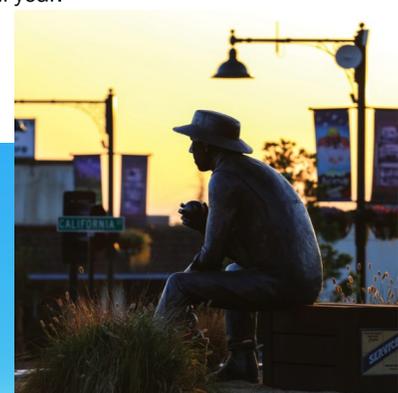
CORE VALUES

The City of Yucaipa strives to perform its governmental responsibilities in a manner that fosters public trust and confidence. The following values outline the standard of behavior to which all employees shall aspire:

- ◇ Honesty
- ◇ Lawfulness
- ◇ Respectfulness
- ◇ Fairness
- ◇ Teamwork
- ◇ Stewardship
- ◇ Accountability

City of Yucaipa Code of Ethics (October, 2011)

The City of Yucaipa's FY 2015-2016 Adopted Budget retains current service levels and provides a number of enhancements for the upcoming fiscal year.



Above: Statue in Uptown roundabout on Yucaipa Blvd. and California St. Photograph courtesy of Josh Endres.

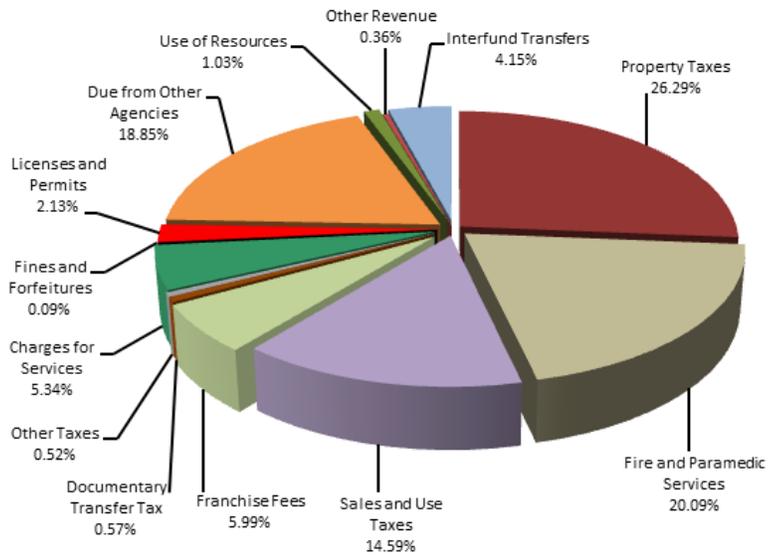
Left: Yucaipa City Hall. Photograph courtesy of Nancy Aguilar.

*Panorama photograph (top of page) of New Police Station and City Hall taken from Yucaipa Boulevard. Photograph by Nancy Aguilar.

**GENERAL FUND REVENUES
WHERE THE MONEY COMES FROM**

The City of Yucaipa's major revenues come from property taxes, sales and use tax, franchise fees, development related fees and motor vehicle in-lieu fees (due from other agencies). Over 80% of General Fund revenues come from these major sources. The General Fund revenues help finance the daily operations of the City and for the FY 2015-2016 total \$22,642,283 (including Fire and Paramedic Services), exceeding budgeted expenditures by \$11,150, including funding for recommended Service Level Options in the amount of \$138,269.

The City uses a comprehensive financial forecast for the General Fund, considering projection factors such as population increases and the consumer price index. General Fund revenues are budgeted initially very conservatively and are reviewed at midyear with a comprehensive reexamination based on the actuals received from the prior year.



PROPERTY TAXES

The City of Yucaipa's largest revenue source comes from property taxes. The city estimates they will receive \$5,953,400 in property taxes for the FY 2015-2016.

On average, the city will collect 22¢ for every \$1.00 property taxes paid. The city will also receive property taxes for the Fire Services, estimated to be \$3,135,665 for FY 2015-2016.

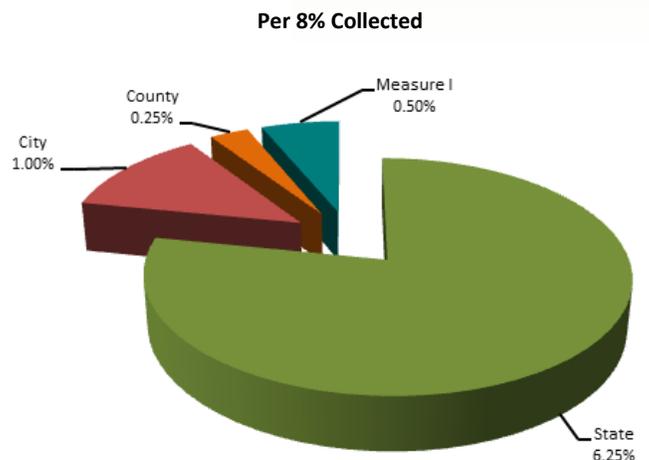


SALES TAXES

For every taxable dollar you spend in the City of Yucaipa, you pay 8.00% sales tax, which equates to \$8.00 for every \$100 purchase.

Of that \$8.00 paid in sales tax, the City of Yucaipa receives \$1.00. The other portions of the sales tax are distributed to the state (\$6.25), county (\$0.25) and Measure I (\$0.50).

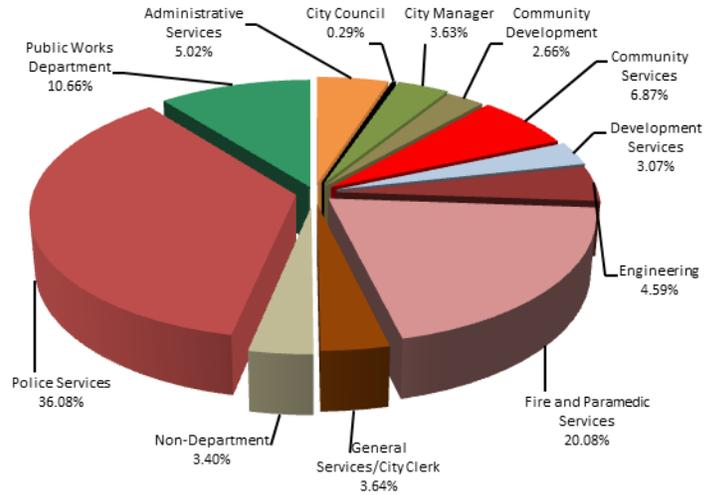
The city expects to receive \$3,304,000 in FY 2015-2016, a 1.4% increase over the prior year based on projections from the City's sales tax consultants.



**GENERAL FUND EXPENDITURES
WHERE THE MONEY GOES**

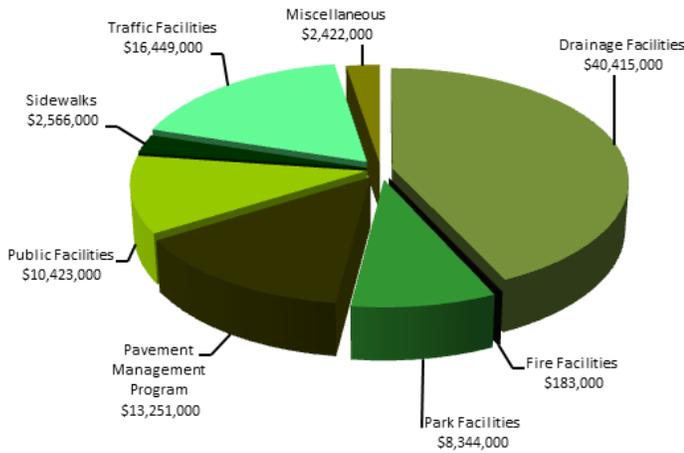
The General Fund expenditures finance daily operations of the City. The total General Fund budgeted expenditures for the FY 2015-2016 are \$22,631,133 (including Fire and Paramedic Services), and are further broken down into the various departments and accounts.

Each Director is responsible for the allocation and implementation of their expenditures. Each year, the departments have the option of submitting Service Level Options, which are projects or programs that are above and beyond the status-quo budget. These Service Level Options are presented to City Council as separate items during the draft budget process and then chosen based on the need and money available. For the current year, Council has approved financing for Geographic Information Systems (GIS) and a new Park Ranger Position from the General Fund, as well as many others from other financing sources.



CAPITAL IMPROVEMENT PROGRAM

Seven Year CIP Plan*



*Totals for projects include contributions from the General Fund One-Time Capital Projects Account, Community Development Block Grant, and other funding sources. All totals include carryover funding for projects that are still being completed.

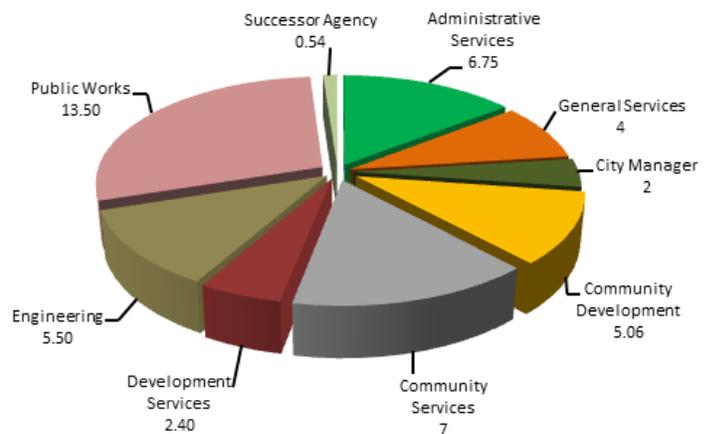
The City of Yucaipa places great value on the City's Capital Improvement Program (CIP), which remains a top goal of the City Council. The CIP is intended to enhance the residents' quality of life, as well as to equally provide economic development for growth through new public facilities and infrastructure enhancements.

For FY 2015-2016, the City has added only a few new capital projects, deciding to focus resources mainly on current project completion. The total amount allocated in the 7 year CIP is approximately \$94 million. In addition to those listed under the budget message section and other projects identified previously, the new projects for the fiscal year include: Equestrian Center Arena Cover, Avenue I Park and Other Parks Non-Potable Water Conversion and Wildwood Canyon Park Restroom Upgrade.

EMPLOYEES

The City of Yucaipa has a total of 46.75 regular, full-time employees and between 50-70 temporary, part-time employees, primarily in the Community Services Department.

The City uses contracts for several departments. The Police Services are contracted through the County of San Bernardino Sheriff's Department. The Fire Services are contracted through CalFIRE. Building and Safety Division and some Public Works employees are contracted through Charles Abbott and Associates. The purpose of contract employees is to reduce overall costs to several departments and bring in specialized skills for City needs.



About Yucaipa

The City of Yucaipa was incorporated November 27, 1989. It is a "General Law" City and governed by a City Council/City Manager form of government.

Yucaipa is a well-established community nestled in the foothills of the San Bernardino Mountains. The City contains 18 neighborhood parks, encompassing approximately 874 acres, including an equestrian arena and a municipal pool, as well as a 200 acre regional park with 3 lakes. The Yucaipa-Calimesa Joint Unified School District has an outstanding reputation, and ranks near the top in educational achievement.

The City of Yucaipa is located off the I-10 freeway, 75 miles east of Los Angeles, with 4 miles of mostly undeveloped frontage offering exceptional development opportunities to new or expanding businesses.

To view the complete FY 2015-16 Annual Budget Document, please visit our website at www.yucaipa.org.



Mountain View of Yucaipa, CA. Photograph courtesy of Josh Endres.

COMMISSIONS AND COMMITTEES

- ◇ Economic Development Advisory Committee
- ◇ Healthy Yucaipa Committee
- ◇ Mobilehome Rent Review Commission
- ◇ Parks and Recreation Commission
- ◇ Planning Commission
- ◇ Trails and Open Space Committee
- ◇ Youth Advisory Committee

*For a complete list of commissions and committees please visit our website at www.yucaipa.org.

YUCAIPA CITY COUNCIL



Yucaipa City Council Members. From top left: David Avila, Greg Bogh, Denise Hoyt, Bobby Duncan and Dick Riddell.

The Yucaipa City Council is comprised of five council members. Each shares equal voting powers on all items coming before Council.

Mayor Denise Hoyt

Mayor Pro Tem Greg Bogh

Councilmembers:

- ◇ David Avila
- ◇ Bobby Duncan
- ◇ Dick Riddell

DEMOGRAPHICS

POPULATION	52,942
MEDIAN AGE	37.8
MEDIAN HOUSE-HOLD INCOME	\$51,660
MEDIAN PRICE OF NEW HOME	\$218,900
TOTAL CRIMES PER 1,000 PEOPLE	20.2

CITY OFFICIALS

City Manager Ray Casey

City Attorney David Snow

Director of General Services/City Clerk Jennifer Shankland

Director of Administrative Services Gregory Franklin

Director of Community Development Paul Toomey

Director of Development Services Joseph Lambert

Director of Public Works William Hemsley

City Engineer Fermin Preciado

Director of Community Services Frances Hernandez

CITY OF YUCAIPA

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